BEFORE THE PUBLIC UTILITIES COMMISSION OF THE STATE OF CALIFORNIA

In the Matter of the Application of Southern California Gas Company (U904G) for Authority to Increase its Gas Revenue Requirements to Reflect its Accomplishments for Demand-Side Management Program Year 1994 and 1997, and Low-Income Program Years 2002 and 2003 in the 2004 Annual Earnings Assessment Proceeding ("AEAP").

Application 00-05-002

And Related Matters.

Application 00-05-003 Application 00-05-004 Application 00-05-005 Application 01-05-003 Application 01-05-009 Application 01-05-017 Application 01-05-018 Application 02-05-002 Application 02-05-003 Application 02-05-005 Application 02-05-007 Application 03-05-002 Application 03-05-003 Application 03-05-004 Application 03-05-009 Application 04-05-005 Application 04-05-010 Application 04-05-008 Application 04-05-012

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ADMINISTRATIVE LAW JUDGE'S RULING IDENTIFYING AND RECEIVING EXHIBITS INTO THE RECORD

Resolution of the earnings claims issues in this consolidated proceeding has been deferred pending the Commission's review and consideration of settlement agreements between the Office of Ratepayer Advocates and each of the following utilities: Pacific Gas & Electric Company (PG&E), Southern California Edison Company (SCE), San Diego Gas & Electric Company (SDG&E) and Southern California Gas Company (SoCalGas).

Rule 51.1.(e) of the Commission's Rules of Practice and Procedure establishes the legal standard applicable to the Commission's review of settlement agreements as follows:

"The Commission will not approve stipulation or settlements, whether contested or uncontested unless the stipulation or settlement is reasonable **in light of the whole record**, consistent with law, and in the public interest." (Emphasis added.)

The purpose of this ruling is to identify and receive into evidence those documents that have been presented throughout the course of this consolidated proceeding as prepared testimony, reports or referred to and discussed in comments and other pleadings, that must be submitted to Central Files in order to become part of the "formal record" in this proceeding. Documents that have been formally filed by the parties, such as applications, comments and reply comments, are—by definition—already part of the formal record. However, as indicated in the Attachment to this ruling, there are numerous other documents that have been submitted for the Commission's consideration of the issues that are not currently included in the formal files. Had evidentiary hearings been held in this proceeding, each of these documents would have been identified as an exhibit and, barring any objections, received into evidence.

In addition to documents submitted by the utilities and interested parties in the form of testimony and accompanying reports, there have been documents prepared by Energy Division's consultants to evaluate energy efficiency measurement studies, per the Commission's direction. These have been reviewed in public workshops and considered by ORA and others in the development of their prepared testimony, and are identified in the attachments as exhibits. There are also documents referred to in intervenors' comments and reply comments that should be part of the record, in order for the Commission to consider them in the context of those comments. They are also identified as exhibits, as are utility responses to my data requests with respect to the settlement agreements. Finally, I have identified Energy Division's auditor reports that examine the administrative costs for the Interruptible Load Program. The Commission directed Energy Division to complete these audits as part of this proceeding, and comments have been submitted on the auditor's recommendations.

Accordingly, I am identifying the exhibits in this proceeding as listed in the Attachment to this ruling. Unless I receive any objections, I will receive them into evidence on July 25, 2005. As soon as practicable thereafter, I will arrange for them to be appropriately marked and submitted to Central Files for inclusion in the formal record.

Please note that this procedure does not confer any weight to the information presented in these documents. It only provides the Commission with the opportunity to consider the information and give it the weight it deems appropriate, based on the parties' pleadings.

Any objections to the receipt into evidence of the exhibits presented in the Attachment should be filed and served no later than July 22, 2005. Responses are

due by July 28, 2005. If any party believes that documents submitted in this proceeding are missing from the attached list of exhibits, they should file and serve by July 22, 2005 a descriptive listing of those documents, the dates of submittal and the party/witness sponsoring each document. Only documents that have *not* been filed with the Commission's Docket Office need to be identified as exhibits in order to become part of the formal record in this proceeding.

IT IS RULED that:

- 1. Barring any objections, the exhibits identified in the Attachment to this ruling shall be received into evidence on July 25, 2005, in order to become part of the formal record in this proceeding.
- 2. Any objections to the receipt into evidence of an exhibit or exhibits identified in the Attachment shall be filed and served no later than July 22, 2005. If any party believes that documents that have been submitted in this proceeding are missing from the attached list of exhibits, they shall also file and serve by July 22, 2005 a descriptive listing of such documents, the dates of submittal and the party/witness sponsoring each document. Responses are due by July 28, 2005.
- 3. All filings required by this ruling shall be filed at the Commission's Docket Office in the above-captioned consolidated proceeding and served using the

Electronic Service Protocols attached to my ruling dated June 7, 2005 and consistent with the electronic service provisions of Rule 2.3 and 2.3.1. The Commission's Rules of Practice and Procedure are posted at http://www.cpuc.ca.gov/PUBLISHED/RULES_PRAC_PROC/46095.htm Dated July 15, 2005, at San Francisco, California.

/s/ MEG GOTTSTEIN by PSW
Meg Gottstein
Administrative Law Judge

ATTACHMENT

LIST OF EXHIBITS* 2000 - 2004 AEAPs - A.00-05-002 ET AL.

Exh. No.	PARTY/ AUTHOR	DOCUMENT	WITNESS	SUBMITTAL DATE
	SCE	Application (A.00-05-005) of Southern California Edison for Pre-1998 Demand- Side Management, 1999 Energy Efficiency, and 1998 and 1999 Low Income Energy Efficiency Earnings Claims		Filed May 1, 2000
1	SCE	Testimony of Southern California Edison in Support of the Pre-1998 Demand-Side Management, 1999 Energy Efficiency, and 1998 and 1999 Low Income Energy Efficiency Earnings Claims	G.E. Rodrigues D.P. Arambula J.F. Nall D.M. Bruder W.E. Grimm J.E. Johnson M.V. Brown D.A. Snow	May 1, 2000
2	SCE	2000 Energy Efficiency Annual Report dated May 2000		May 1, 2000
3	SCE	2000 Demand-Side Management Annual Report dated May 2000		May 1, 2000
	SCE	Application (A.01-05-009) of Southern California Edison in Support of the Pre- 1998 Demand-Side Management, 2000 Energy Efficiency, and 1999 and 2000 Low Income Energy Efficiency Earnings Claims		Filed May 1, 2001
4	SCE	Testimony of Southern California Edison in Support of the Pre-1998 Demand-Side Management, 2000 Energy Efficiency, and 1999 and 2000 Low Income Energy Efficiency Earnings Claims	G.E. Rodrigues D.P. Arambula J.F. Nall D.M. Bruder J.E. Johnson M.V. Brown D.A. Snow G. Ander	May 1, 2001
5	SCE	2001 Energy Efficiency Annual Report dated May 2001		May 1, 2001
6	SCE	2001 Demand-Side Management Annual Report dated May 2001		May 1, 2001

^{*} This Exhibit List does not include filings in this proceeding (except for the utility AEAP applications, listed for reference purposes for the exhibits thereto), as filings are already part of the record.

Exh. No.	PARTY/ AUTHOR	DOCUMENT	WITNESS	SUBMITTAL DATE
7	SCE	Reply Testimony of SCE in Support of the Pre-1998 DSM and 2000 and 2001 Energy Efficiency and Low Income Energy Efficiency Earnings Claims	G.E. Rodrigues D.P. Arambula J.F. Nall D.M. Bruder W.E. Grimm J.E. Johnson M.V. Brown D.A. Snow G. Ander	September 28, 2001
8	SCE	Supplemental Testimony of SCE in Support of Its 1999 and 2000 Annual Earnings Assessment Proceeding Applications (A.00-05-005 and A.01-05-009)	G. Rodrigues D. Arambula J. Nall D. Bruder J. Johnson M. Brown D. Snow G. Ander	November 6, 2001
9	Joint	Case Management Statement		October 15, 2001
	SCE	Application (A.02-05-007) for Approval of Energy Efficiency and Low Income Energy Efficiency Performance Incentives for 2001 Program Year Accomplishments, the Second Installment of Demand-Side Management and Low Income Shareholder Incentives for the 2000 Program Year, and the Third Installment of Demand-Side Management Shareholder Incentives for the 1997 Program Year, and Approval of Interruptible Load Programs Memorandum Account Balances Recorded in 2001		Filed May 1, 2002
10	SCE	Testimony of Southern California Edison in Support of the Pre-1998 Demand-Side Management, 2001 Energy Efficiency, and 2000 and 2001 Low Income Energy Efficiency Earnings Claims	G. Rodrigues D. Arambula J. Nall D. Bruder J. Johnson M. Brown D. Snow	May 1, 2002

Exh. No.	PARTY/ AUTHOR	DOCUMENT	WITNESS	SUBMITTAL DATE
11	SCE	Direct Testimony of Southern California Edison Regarding Interruptible Load Programs Memorandum Account	M. Wallenrod D. Snow M. Stark D. Walsh	May 1, 2002
12	SCE	2002 Energy Efficiency Annual Report dated May 2002		May 1, 2002
13	SCE	2002 Demand-Side Management Annual Report dated May 2002		May 1, 2002
14	SCE	2002 Low Income Energy Efficiency Annual Report dated May 2002		May 1, 2002
15	SCE	2002 Load Management Annual Report dated May 2002		May 1, 2002
16	Joint	Joint Response of the investor-owned utilities to questions from ALJ Gottstein		February 25, 2003
17	Joint	Spreadsheets with breakdown of each investor-owned utility's AEAP claims, revised by Phase (Table 1 Revised), and the Load Management Cost Recovery, in response to ALJ data request issued via email on 2/26/03		March 14, 2003
	SCE	Application (A.03-05-009) for Approval of Pre-1998 Demand-Side Management Earnings Claims, 2001 and 2002 Low Income Energy Efficiency Claims, and Interruptible Load Programs Memorandum Account Balances Recorded in 2002, and In Support of 2002 Energy Efficiency Program Performance Achievements		Filed May 1, 2003
18	SCE	Testimony of Southern California Edison Company In Support of Pre-1998 Demand- Side Management Earnings Claims and 2001 and 2002 Low Income Energy Efficiency Claims and 2002 Energy Efficiency Program Performance Achievements	G. Rodrigues D. Arambula J. Nall D. Bruder G. Ander M. Brown D. Snow	May 1, 2003
19	SCE	Testimony of Southern California Edison Company Regarding Interruptible Load Programs Memorandum Account	D. Reed D. Snow D. Walsh	May 1, 2003

Exh. No.	PARTY/ AUTHOR	DOCUMENT	WITNESS	SUBMITTAL DATE
20	SCE	2003 Energy Efficiency Annual Report		May 1, 2003
21	SCE	Southern California Edison Company's 2002 Energy Efficiency Programs Final Fourth Quarter Report		May 1, 2003
22	SCE	2003 Demand-Side Management Annual Report		May 1, 2003
23	SCE	2003 Low-Income Energy Efficiency Annual Report		May 1, 2003
24	SCE	2003 Load Management Annual Report		May 1, 2003
25	Joint	Updated data from ALJ requests via e-mail and subsequent clarifying conversations, updating and correcting some errors in March 17 & 18, 2003 tables previously provided to the ALJ in the AEAP proceeding		July 3, 2003
26	Joint	Response of Southern California Edison Company on behalf of Pacific Gas and Electric Company, San Diego Gas and Electric Company, Southern California Gas Company and Southern California Edison Company to Data Request dated June 30, 2003 in A.02-05-002 et al. and A.03-05-002 et al.		July 11, 2003
27	SCE	Response to ALJ data request dated 7/21/03 in the consolidated 2003 AEAP, A.03-05-002 et al.		July 23, 2003
28	Joint	Response to questions in an ALJ July 14, 2003 data request to the four utilities		July 23, 2003
29	Joint	Update to the Table 4 of the July 23, 2003 Response to ALJ July 24, 2003 data request in the 2000-2002 AEAP		August 1, 2003
30	Joint	Write-up that describes the relationship of load impact evaluations, retention studies and persistence studies to the various earnings claims		August 21, 2003
31	Joint	Joint Report on Policy Rules and Areas of Agreement and Disagreement		September 22, 2003

Exh. No.	PARTY/ AUTHOR	DOCUMENT	Witness	SUBMITTAL DATE
	SCE	Application (A.04-05-012) for Approval of Pre-1998 Demand-Side Management Earnings Claims and 2002 Low Income Energy Efficiency Claims, Approval of Interruptible Load Programs Memorandum Account Balances Recorded in 2003, and In Support of 2003 Energy Efficiency Program Performance Achievements		Filed May 3, 2004
32	SCE	Testimony of Southern California Edison Company In Support of Pre-1998 Demand- Side Management Earnings Claims and 2002 Low Income Energy Efficiency Claims and 2003 Energy Efficiency Program Performance Achievements	G. Rodrigues D. Arambula J. Nall D. Bruder G. Ander M. Brown D. Snow	May 3, 2004
33	SCE	Testimony of Southern California Edison Company Regarding Interruptible Load Programs Memorandum Account	D. Reed D. Snow D. Walsh	May 3, 2004
34	SCE	2003 Energy Efficiency Annual Report		May 3, 2004
35	SCE	Southern California Edison Company's 2003 Energy Efficiency Programs Final Fourth Quarter Report		May 3, 2004
36	SCE	2004 Demand-Side Management Annual Report		May 3, 2004
37	SCE	2004 Low-Income Energy Efficiency Annual Report		May 3, 2004
38	SCE	2004 Load Management Annual Report		May 3, 2004
39	SCE	Supplement to Application (A.04-05-012) for Approval of Pre-1998 Demand-Side Management Earnings Claims and 2002 Low Income Energy Efficiency Claims, Approval of Interruptible Load Programs Memorandum Account Balances Recorded in 2003, and In Support of 2003 Energy Efficiency Program Performance Achievements		October 26, 2004

Exh. No.	PARTY/ AUTHOR	DOCUMENT	WITNESS	SUBMITTAL DATE
40	SCE	SCE's Testimony in Support of Pre-1998 Demand Side Management Earnings Claim	G. Rodrigues M. Brown	November 8, 2004
	SDG&E	In the Matter of Application (A.00-05-003) of San Diego Gas and Electric for Approval of Incentive Associated With its Accomplishments for Demand-Side Management Program Year 1995, Energy Efficiency Program Year 1999, and Low Income Program Years 1998 and 1999 in the 2000 Annual Earnings Assessment Proceeding ("AEAP")		Filed May 1, 2000
41	SDG&E	SDG&E-1 2000 Annual Earnings Assessment Proceeding Testimony of San Diego Gas and Electric Testimony	A. Besa D. Schiffman	May 1, 2000
42	SDG&E	Energy Efficiency Programs Annual Summary and Technical Appendix 1999 Results – 2000 Plans		May 1, 2000
43	SDG&E	Demand-Side Management Programs Annual Summary and Technical Appendix Program Years 1994 – 1997		May 1, 2000
44	SDG&E	Amendment to Application of San Diego Gas and Electric Company		January 19, 2001
45	SDG&E	Withdrawal of Amendment to Application of San Diego Gas and Electric Company		March 1, 2001
	SDG&E	In the Matter of the Application (A.) 01-05-018 of San Diego Gas and Electric Company for Approval of Incentives Associated With its Accomplishments for Demand-Side Management Program Year 1996, Energy Efficiency Program Year 2000, Low Income Program Years 1999 and 2000 in the 2001 Annual Earnings Assessment Proceeding ("AEAP")		Filed May 1, 2001
46	SDG&E	SDG&E-1 2000 Annual Earnings Assessment Proceeding Testimony of San Diego Gas and Electric Testimony	A. Besa D. Schiffman	May 1, 2001
47	SDG&E	Energy Efficiency Programs Annual Summary and Technical Appendix 2000 Results		May 1, 2001

Exh. No.	PARTY/ AUTHOR	DOCUMENT	WITNESS	SUBMITTAL DATE
48	SDG&E	Annual Report of Demand-Side Management Programs Program Years 1994-1997		May 1, 2001
49	SDG&E	2001 Annual Earnings Assessment Proceeding Supplemental Testimony of San Diego Gas and Electric Company	A. Besa	November 6, 2001
	SDG&E	In the Matter of the Application 02-05-005 of San Diego Gas and Electric Company for Approval of Incentives Associated With its Accomplishments for Demand-Side Management Program Years 1997, Energy Efficiency Program Year 2001, Low Income Program Years 2000 and 2001 in the 2002 Annual Earnings Assessment Proceeding ("AEAP")		Filed May 1, 2002
50	SDG&E	SDG&E-1 2002 Annual Earnings Assessment Proceeding Testimony of San Diego Gas and Electric	A. Besa	May 1, 2002
51	SDG&E	SDG&E-2 2002 Annual Earnings Assessment Proceeding Testimony of San Diego Gas and Electric	S. Sides	May 1, 2002
52	SDG&E	SDG&E –3 Demand-Side Management Programs Program Years 1994-1997 Annual Summary and Technical Appendix 2001 Results		May 1, 2002
53	SDG&E	SDG&E-4 Energy Efficiency Programs Annual Summary and Technical Appendix 2001 Results		May 1, 2002
54	SDG&E	SDG&E-5 Low Income Energy Efficiency Programs Annual Summary and Technical Appendix 2001 Results		May 1, 2002
55	SDG&E	SDG&E-6 Demand Response Programs Annual Summary 2001 Results		May 1, 2002

Exh. No.	PARTY/ AUTHOR	DOCUMENT	WITNESS	SUBMITTAL DATE
	SDG&E	In the Matter of the Application (A.03-05-003) of San Diego Gas and Electric Company for Approval of Incentives Associated With its Accomplishments for Low Income Program Year 2001 and Demand Response Program Expenditures in the 2003 Annual Earnings Assessment Proceeding ("AEAP")		Filed May 1, 2003
56	SDG&E	SDG&E-1 2003 Annual Earnings Assessment Proceeding Testimony of San Diego Gas and Electric	A. Besa	May 1, 2003
57	SDG&E	SDG&E-1A Energy Efficiency Programs Annual Summary and Technical Appendix 2002 Results		May 1, 2003
58	SDG&E	SDGE-1B Energy Efficiency Programs Program Year 2002 Updated Fourth Quarter Status Report Statewide Programs Volume 1 of 2		May 1, 2003
59	SDG&E	SDGE-1C Energy Efficiency Programs Program Year 2002 Updated Fourth Quarter Status Report Local Programs Volume 2 of 2		May 1, 2003
60	SDG&E	SDGE-1D Demand-Side Management Programs Program Years 1994 - 1997 Annual Summary and Technical Appendix 2002 Results		May 1, 2003
61	SDG&E	SDGE-2 2003 Annual Earnings Assessment Proceeding Direct Testimony Program Years 2001 and 2002 Low Income Energy Efficiency Programs	Y. Vazquez	May 1, 2003
62	SDG&E	SDGE-2A Low Income Energy Efficiency Programs Annual Summary and Technical Appendix 2002 Results		May 1, 2003
63	SDG&E	SDGE-3 2003 Annual Earnings Assessment Proceeding Direct Testimony of San Diego Gas and Electric	S. Sides	May 1, 2003
64	SDG&E	SDGE-3A Demand Response Programs Annual Summary 2002 Results		May 1, 2003

Exh. No.	PARTY/ AUTHOR	DOCUMENT	WITNESS	SUBMITTAL DATE
	SDG&E	In the Matter of the Application 04-05-010 of San Diego Gas and Electric Company for Approval of Incentives Associated With its Accomplishments for Demand-Side Management Program Year 1994, Low Income Program Year 2003 and Demand Response Program Expenditures in the 2004 Annual Earnings Assessment Proceeding (AEAP)		Filed May 3, 2004
65	SDG&E	SDGE-1 2004 Annual Earnings Assessment Proceeding Testimony of San Diego Gas & Electric Proceeding	A. Besa	May 3, 2004
66	SDG&E	SDGE-2 2004 Annual Earnings Assessment Proceeding Testimony of San Diego Gas and Electric Company	A. Besa	May 3, 2004
67	SDG&E	SDGE-3 2004 Annual Earnings Assessment Proceeding Testimony of San Diego Gas and Electric Company Testimony	S. Sides	May 3, 2004
68	SDG&E	San Diego Gas and Electric Program Year 2003 Energy Efficiency Programs Updated Fourth Quarter Status Report Statewide Programs Volume 1 of 2		May 3, 2004
69	SDG&E	San Diego Gas and Electric Program Year 2003 Energy Efficiency Programs Updated Fourth Quarter Status Report Local Programs, Volume 2 of 2		May 3, 2004
70	SDG&E	Energy Efficiency Programs Annual Summary and Technical Appendix 2003 Results		May 3, 2004
71	SDG&E	Low Income Energy Efficiency Programs Annual Summary and Technical Appendix 2003 Results		May 3, 2004
72	SDG&E	Demand-Side Management Programs Annual Summary Program Years 1994 - 1997		May 3, 2004
73	SDG&E	Demand Response Programs Annual Summary 2003 Results		May 3, 2004

Exh. No.	PARTY/ AUTHOR	DOCUMENT	WITNESS	SUBMITTAL DATE
74	Joint	Joint Submittal of SCG, SDGE, SCE and PGE to ALJ's Ruling Regarding Review of Earnings Claims for Pre 1998 Energy Efficiency Programs		October 25, 2004
75	SDG&E/ SoCalGas	2000 – 2002 Consolidated Annual Earnings Assessment Proceeding Testimony of San Diego & Electric Company and Southern California Gas Company	A. Besa	November 8, 2004
	SoCalGas	In the Matter of Application (A.00-05-002) of Southern California Gas Company for Authority to Increase its Gas Revenue Requirements to Reflect its Accomplishments for Demand-Side Management Program Years 1995 and 1997, Energy Efficiency Program Year 1999, and Low-Income Program Years 1998 and 1999 in the 2000 Annual Earnings Assessment Proceeding (AEAP)		Filed May 01, 2000
76	SoCalGas	SoCalGas – 1A Prepared Direct Testimony of Southern California Gas Company For Program Years 1995 – 97 DSM Earnings	P. Brown	May 1, 2000
77	SoCalGas	SoCalGas – 1A, 1B, and 1C Prepared Direct Testimony of Southern California Gas Company For 2000 Annual Earnings Assessment Proceeding	P. Brown	May 1, 2000
78	SoCalGas	SoCalGas -2 Additional Prepared Direct Testimony of Southern California Gas Company For 1999 Energy Edge Program Shareholder Earnings Claim - Program Verification	J. Green	July 18, 2000
79	SoCalGas	Demand-Side Management Energy Efficiency Programs Annual Report 1999 DSM Programs		May 1, 2000
80	SoCalGas	Demand-Side Management Energy Efficiency Programs Annual Report Technical Appendix		May 1, 2000
81	SoCalGas	Amendment to Application of Southern California Gas Company		January 19, 2001

Exh. No.	PARTY/ AUTHOR	DOCUMENT	WITNESS	SUBMITTAL DATE
82	SoCalGas	Withdrawal of Amendment to Application of Southern California Gas Company		March 1, 2001
	SoCalGas	In the Matter of Application (A.01-05-017) of Southern California Gas Company for Authority to Increase its Gas Revenue Requirements to Reflect its Accomplishments for Demand-Side Management Program Years 1996 and 1997, Energy Efficiency Program Year 2000, and Low-Income Program Years 1999 and 2000 in the 2001 Annual Earnings Assessment Proceeding (AEAP)		Filed May 1, 2001
83	SoCalGas	SoCalGas – 1A - Prepared Direct Testimony of Southern California Gas Company For Program Years 1994 - 1997 DSM Earnings	F. Spasaro	
84	SoCalGas	SoCalGas – 1B - Prepared Direct Testimony of Southern California Gas Company For Program Year 2000 Energy Efficiency Earnings and for Program Years 1999 and 2000 Low-Income Energy Efficiency Earnings	F. Spasaro	May 1, 2001
85	SoCalGas	Demand-Side Management Energy Efficiency Programs Annual Report 2000 DSM Programs		May 1, 2001
86	SoCalGas	Demand-Side Management Energy Efficiency Programs Annual Report Technical Appendix		May 1, 2001
87	SoCalGas	Demand Side Management Demand-Side Management Programs Annual Report PY1994 – PY1997 DSM Programs		May 1, 2001
88	SoCalGas	Errata to SoCalGas Application 01-05-017 Annual Earnings Assessment Proceeding		July 27, 2001

Exh. No.	PARTY/ AUTHOR	DOCUMENT	WITNESS	SUBMITTAL DATE
89	SoCalGas	Supplemental Testimony of Southern California Gas Company 2001 Annual Earnings Assessment Proceeding		November 06, 2001
		Regarding Demand-Side Management Programs: Program Years 1994, 1996 and 1997; Low-Income Programs: Program Years 1998, 1999, 2000 And Energy Efficiency Programs: Program Years 1999 and 2000		
		2001 Annual Earnings Assessment Proceeding		
	Application Numbers 00-05-002 and 01-05-017			
	SoCalGas	In the Matter of Application 02-05-002 of Southern California Gas Company for Authority to Increase its Gas Revenue Requirements to Reflect its Accomplishments for Demand-Side Management Programs Year 1997, Energy Efficiency Program year 2001, and Low- Income Program Years 2000 and 2001 in the 2002 Annual Earnings Assessment Proceeding (AEAP)		Filed May 1, 2002
90	SoCalGas	Prepared Direct Testimony of Southern California Gas Company for Program Year 2001 Energy Efficiency Earnings	F. Spasaro	May 1, 2002
91	SoCalGas	SoCalGas -2A Demand-Side Management Energy Efficiency Programs Annual Report Program Year 2001		May 1, 2002
92	SoCalGas	SoCalGas -2B Low Income Energy Efficiency Program Annual Report Program Year 2001		May 1, 2002
93	SoCalGas	SoCalGas -2C Demand Side Management Energy Efficiency Programs Annual Report Pre-98 DSM Programs		May 1, 2002
94	SoCalGas	SoCalGas -3A Demand-Side Management Energy Efficiency Programs Technical Appendix Program Year 2001		May 1, 2002

Exh. No.	PARTY/ AUTHOR	DOCUMENT	WITNESS	SUBMITTAL DATE
95	SoCalGas	SoCalGas - 3B Low Income Energy Efficiency Program Annual Report Technical Appendix Program Year 2001		May 1, 2002
		In the Matter of the Application 04-05-003 of Southern California Gas Company for Authority to Increase its Gas Revenue Requirements to Reflect its Accomplishments for Demand-Side Management Program Year 1997 and Low-Income Program Years 2001 and 2002 in the 2003 Annual Earnings Assessment Proceeding (AEAP)		Filed May 1, 2003
96	SoCalGas	SoCalGas -1 2003 Annual Earnings Assessment Proceeding Direct Testimony of Southern California Gas Company	A. Besa	May 1, 2003
97	SoCalGas	SoCalGas -1A Energy Efficiency Programs Annual Summary and Technical Appendix 2002 Results		May 1, 2003
98	SoCalGas	SoCalGas -1B Energy Efficiency Programs Program Year 2002 Updated Fourth Quarter Status Report		May 1, 2003
99	SoCalGas	SoCalGas -1C Demand-Side Management Programs Program Years 1994-1997 Annual Summary and Technical Appendix 2002 Results		May 1, 2003
100	SoCalGas	SoCalGas - 2 2003 Annual Earnings assessment Proceeding Direct Testimony of Southern California Gas Company Program Years 2001 and 2002 Low-Income Energy Efficiency Programs	Y. Vazquez	May 1, 2003
101	SoCalGas	SoCalGas -2A Low Income Energy Efficiency Programs Annual Summary and Technical Appendix 2002 Results		May 1, 2003

Exh. No.	PARTY/ AUTHOR	DOCUMENT	WITNESS	SUBMITTAL DATE
	SoCalGas	In the Matter of the Application 04-05-008 of Southern California Gas Company for Authority to Increase its Gas Revenue Requirements to Reflect its Accomplishments for Demand-Side Management Program Year 1994 and 1997 and Low-Income Program Years 2002 and 2003 in the 2004 Annual Earnings Assessment Proceeding (AEAP)		Filed May 3, 2004
102	SoCalGas	SoCalGas-1 2004 Annual Earnings Assessment Proceeding Direct Testimony of Southern California Gas Company	A. Besa	May 3, 2004
103	SoCalGas	SoCalGas-2 2004 Annual Earnings Assessment Proceeding Testimony of Southern California Gas Company	Y. Vazquez	May 3, 2004
104	SoCalGas	Southern California Gas Company Program Year 2003 Energy Efficiency Programs Updated Fourth Quarter Status Report		May 3, 2004
105	SoCalGas	Energy Efficiency Programs Annual Summary and Technical Appendix 2003 Results		May 3, 2004
106	SoCalGas	Low Income Energy Efficiency Programs Annual Summary and Technical Appendix 2003 Results		May 3, 2004
107	SDG&E/ SoCalGas	Response to Data Request of ALJ Gottstein on AEAP Settlement (discounting information)		June 17, 2005
	PG&E	2000 AEAP Application (A.00-05-004)		Filed May 1, 2000
108	PG&E	Vol. 1, Testimony, Workpapers	Luo, Miller, Richardson, Wan	May 1, 2000
109	PG&E	Vol. 2, Annual Report on Pre-98 DSM		May 1, 2000
110	PG&E	Vol. 3, Annual Report for PY99 and 2000		May 1, 2000
111	PG&E	Update of PG&E's Testimony	Miller, Wan, Luo	September 15, 2000

Exh. No.	PARTY/ AUTHOR	DOCUMENT	WITNESS	SUBMITTAL DATE
	PG&E	2001 AEAP Application (A.01-05-003)		Filed May 1, 2001
112	PG&E	Vol. 1, Testimony, Workpapers	Luo, Miller, O'Drain, Richardson, Wan	May 1, 2001
113	PG&E	Vol. 2, Annual Report on Pre-98 DSM		May 1, 2001
114	PG&E	Vol. 3, Annual Report for PY00 and 2001		May 1, 2001
115	PG&E	Letter – Re: CALMAC's Consensus on the Appropriate Forum for Addressing the True-Up of Commitments Remaining		June 25, 2001
116	PG&E	Update of Volume 3, Annual Report	Wan	July 20, 2001
117	PG&E	Rebuttal Testimony to Testimony of CEC and ORA	Wan	September 21, 2001
118	PG&E	Supplement to Testimony of Mike Wan in Response to ALJ Request	Wan	November 6, 2001
	PG&E	2002 AEAP Application (A.02-05-003)		Filed May 1, 2002
119	PG&E	Vol. I – Testimony, Workpapers	Backens, Luo, Miller, ODrain, Richardson, Wan	May 1, 2002
120	PG&E	Vol. II – Annual Report on DSM Program Pre-1998		May 1, 2002
121	PG&E	Vol. III – Energy Efficiency Program Annual Report for PY 2001 and Technical Appendix		May 1, 2002
122	PG&E	Vol. IV – LIEE Program Annual Report for PY 2001 and Technical Appendix		May 1, 2002
123	PG&E	Vol. V – Interruptible Load Annual Report for PY 2001		May 1, 2002
124	PG&E	Update of Vol. I, III, IV, and V	Ernst, Luo, Miller, O Drain, Richardson, Wan	July 19, 2002

Exh. No.	PARTY/ AUTHOR	DOCUMENT	WITNESS	SUBMITTAL DATE
125	PG&E	Vol. I – Testimony	Miller, Wan, Chan, Luo	May 1, 2003
126	PG&E	Vol. II – Annual Report on Demand-Side Management Programs Pre-1998		May 1, 2003
127	PG&E	Vol. III – Energy Efficiency Programs Annual for 2002 and Technical Appendix part 2		May 1, 2003
128	PG&E	Vol. IV – Low Income Energy Efficiency Program Annual Report for 2002 and Technical Appendix		May 1, 2003
129	PG&E	Vol. V - Interruptible Load Programs Annual Report for Program Year 2002		May 1, 2003
130	Joint	Joint Filing of IOUs Providing Revised Franchise Fee, Uncollectible and Interest and Amending Utility Earnings Claims Reflected in Interim Opinion Low-Income Energy Efficiency Earnings Claims and Procedural Steps		August 5, 2003
131	Joint	Errata of Joint Filing of SDG&E, SoCalGas, PG&E, and SCE Providing Revised Franchise Fee, Uncollectible and Interest and Amending Utility Earnings Claims Reflected in Interim Opinion LIEE Earnings Claims and Procedural Next Steps		August 6, 2003
	PG&E	2004 AEAP Application (A.04-05-005)		Filed May 3, 2004
132	PG&E	Vol. I – Testimony	Chan, Larson, Luo, Miller, Richardson, Wan	May 3, 2004
133	PG&E	Vol. II - Annual Report on Demand-Side Management Programs Pre-1998		May 3, 2004
134	PG&E	Vol. III - Energy Efficiency Programs Annual Report for 2003 and Technical Appendix		May 3, 2004

Exh. No.	PARTY/ AUTHOR	DOCUMENT	WITNESS	SUBMITTAL DATE
135	PG&E	Vol. IV - Low Income Energy Efficiency Program Annual Report for 2003 and Technical Appendix		May 3, 2004
136	PG&E	Vol. V- Interruptible Load Programs Annual Report for Program Year 2003		May 3, 2004
137	PG&E	2000-2002 AEAP – Testimony of Mike Wan		November 8, 2004
138	Joint	Transmittal letter and Excel spreadsheets for the joint statement on the crosswalk on AEAP milestone incentive issues in the 2000 - 2002 AEAPs, which is responsive to the request by Judge Gottstein at pages 278-280 of the September 24, 2004 Prehearing Conference		January 14, 2005
139	Joint	Response to ALJ Gottstein's Request for Additional Information Regarding the AEAP Settlement (May 9 request for clarification of earnings claims for LIEE, interest and FF&U calculations, and 1998- 2000 claims for pre-1998 programs)		May 25, 2005
140	PG&E	Response to May 31 ALJ Data Request on AEAP Settlement (workpapers to PG&E's reply to WEM's comments on ORA/PG&E Settlement)		June 1, 2005
141	Joint	Responses to ALJ Gottstein's June 15, 2005 electronic AEAP information request (discounting information and Earnings Claims Tables reformatted)		June 24, 2005
142	CEC	Testimony of Mike Messenger for the CEC	M. Messenger	September 4, 2001
143	ORA	ORA 2001 AEAP Testimony	Scott Logan	August 2001
144	ORA	Additional Testimony of Scott Logan	Scott Logan	November 2001

Exh. No.	PARTY/ AUTHOR	DOCUMENT	WITNESS	SUBMITTAL DATE
145	ORA	Attachment to Supplemental Testimony on Pre-1998 Programs: Summary Report of Persistence Studies, submitted to CADMAC Persistence Sub-Committee, February 23, 1999	Scott Logan	November 2001
146	SERA ¹	Review of Skumatz Economic Research Associates (SERA) of AEAP Milestone Incentive Claims, Program Years 1999- 2002, including attachments		September 2, 2004
147	SERA	Review of Retention and Persistence Studies Final Report, including attachments		
148	SERA	Attachment G to Review of Retention and Persistence Studies: Assessment of Technical Degradation Factor (TDF) Studies		October 20, 2005
149	F. Tamse ² Energy Div.	Audit Report on SCE's Interruptible Load Programs Memorandum Account (ILPMA) for Program Years 2001, 2002 and 2003		May 20, 2005
150	F. Tamse Energy Div.	Audit Report on PG&E's ILPMA for Program Energy Division Years 2001, 2002 and 2003		May 20, 2005
151	F. Tamse Energy Div.	Audit Report on SDG&E's ILPMA for Program Years 2001, 2002 and 2003		May 20, 2005
152	F. Tamse	Audit Report-Supplement on SDG&E's ILPMA For Program Years 2001, 2002 and 2003		June 30, 2005
153	blueConsulting ⁸	Financial and Management Audit of Utility Public Goods Charge Energy Efficiency Programs from 199802002 (public version)		July 9, 2004

 $^{^1}$ SERA was under contract with Energy Division to perform this review, per the Commission's direction in D.03-04-055. SERA's reports in this proceeding can be viewed under "Annual Earnings Assessment Proceeding" at www.cpuc.ca.gov/static/industry/electric/energy+efficiency/rulemaking/index.htm.

² Energy Divisions audit reports on ILMPM can be viewed at www.cpuc.ca.gov/static/industry/electric/interruptible+accounts/index.htm.

Exh. No.	PARTY/ AUTHOR	DOCUMENT	WITNESS	SUBMITTAL DATE
154	Quantum Consulting	2003 Express Statewide Efficiency Program Measurement and Evaluation Study ⁴		March 21, 2005
155	DEER Project Advisory Committee/SERA	Revised/Updated EULs Based on Retention and Persistence Studies Results, REVISED REPORT, July 8, 2005 ⁵		July 14, 2005

http://www.cpuc.ca.gov/static/industry/electric/energy+efficiency/rulemaking/pgc+audit.htm

³ blueConsulting was under contract to Energy Division to perform this financial and management audit, per the Commission's direction in D.03-04-055. The report can be viewed at:

⁴ This study is posted on the following website: www.calmac.org/publications/!Final_2003_Express_Eval_Report_and_Appendices.pdf.

⁵ This document will be posted shortly on the DEER website at www.cpuc.ca.gov/deer. The document reference on the website will be "New EUL Estimates 7-14-05."

CERTIFICATE OF SERVICE

I certify that I have by electronic mail to the parties for whom an electronic mail address has been provided, this day served a true copy of the original attached Administrative Law Judge's Ruling Identifying and Receiving Exhibits into the Record on all parties of record in this proceeding or their attorneys of record.

Dated July 15, 2005, at San Francisco, California.

/s/ ELIZABETH LEWIS
Elizabeth Lewis

NOTICE

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